



News Release

January 25, 2021

Development Bank of Japan Inc.

Launch of Global-Dollar Bonds (RegS+144A)

Development Bank of Japan Inc. launched its Global-Dollar bonds (RegS+144A), guaranteed by the government of Japan, on January 21, 2021.

Details are as follows:

Series	23
Issue amount	U.S. \$ 1,000 million
Maturity	January 28, 2031
Coupon	1.250%
Re-offer price	99.272%
Guarantor	Japan
Listing	Luxembourg Stock Exchange's Euro MTF Market
Signing Date	January 25, 2021
Closing Date	January 28, 2021
Lead Manager	Barclays Bank PLC Daiwa Capital Markets Europe Limited Goldman Sachs International J.P. Morgan Securities plc

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