

October 1, 2012

Development Bank of Japan Inc.

Acquisition of Dexerials Corporation Shares

Tokyo, Japan, October 1, 2012 – Development Bank of Japan Inc. (“DBJ”) today announced that DBJ has Dexerials Corporation (“Dexerials”) through a Japanese special purpose acquisition company (the “SPC”). Dexerials, previously consisting of chemical products businesses operated by Sony Corporation (“Sony”) group including Sony Chemical & Information Device Corporation, a wholly-owned subsidiary of Sony, has just started its business today. DBJ holds 60% of the shares of the SPC, and the remaining 40% is held by a group of investment funds for which Unison Capital Inc. serves as advisor.

Dexerials is engaged in the manufacture and sale of adhesive materials such as anisotropic conductive film, optical materials such as optical elasticity resin, and other products. With their expertise in advanced material development, as well as their strengths in process technologies, Dexerials’ chemical products businesses are positioned to leverage growth opportunities, such as increasing demand for adhesive and optical materials in the smartphone and tablet PC markets, for further expansion.

For DBJ, the acquisition is a part of its ongoing VG Investment Program, a value for growth initiative since 2010 to create value by assisting the growth strategy of Japanese companies. As a result of the transaction, DBJ will support the corporate value of Dexerials, helping it to expand its businesses by leveraging its expertise in advanced material development and process technologies, including those in the adhesive and optical materials sectors, and by fully utilizing the funds provided by DBJ, together with other supplementary resources that it will aim to secure.

Outline of Dexerials

(1) Start of business	October 1, 2012
(2) Location	Gate City Osaki, East Tower 8th Floor 1-11-2 Osaki, Shinagawa-ku, Tokyo, Japan
(3) Representative	Takashi Ichinose, Representative Director and President
(4) Business activities	Manufacture and sale of adhesive materials, optical materials, and other products
(5) Capital	5.48 billion yen (as of October 1, 2012)

Media Contacts:

Development Bank of Japan Inc.
Public Relations & Corporate Social Responsibility Office
Corporate Planning & Coordination Department
+81-3-3244-1180