



News Release

December 16, 2021
Development Bank of Japan Inc.

DBJ issued JPY 10b 9th Sustainability Bond ~First Domestic Sustainability bond issuance by DBJ~

On December 16, 2021, Development Bank of Japan Inc. ("DBJ") issued its JPY 10 billion, ninth sustainability bond in private placement bond format. DBJ issued its inaugural Green Bond in 2014 and Sustainability Bonds from 2015 to 2020 in the international market. This ninth sustainability bond is the first domestic sustainability bond issuance by DBJ. The transaction was placed with Japanese regional banks, including The Bank of Yokohama, Ltd., The Hachijuni Bank, Ltd., The Hokuriku Bank, Ltd., The Shizuoka Bank, Ltd., The Bank of Kyoto, Ltd., The Higo Bank, Ltd..

The main terms of the bonds

Issue amount	JPY 10 billion
Maturity	2 years (due on December 15, 2023)
Signing date	December 10, 2021
Closing date	December 16, 2021
Lead Manager (Private placement handling)	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. DBJ Securities Co., Ltd.

In line with its corporate philosophy of "Designing the Future with Financial Expertise," DBJ will actively engage in initiatives aimed at realizing a sustainable society.

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