



DBJ 11th Sustainability Bond Reporting (Date of Issue : 2022.8.15)

DBJ issued 11th sustainability bond on 2022.8.15 based on DBJ’s Sustainability Bond Framework (the “Framework”).

■The Framework and Second Party Opinion on Framework

- For more details about the Framework and Second Party Opinion on the Framework, please refer to each of the following links.

DBJ’s Sustainability Bond Framework

<https://www.dbj.jp/en/pdf/ir/credit/sri/framework.pdf>

Second Party Opinion on Framework (Provider : ISS ESG)

<https://www.dbj.jp/en/pdf/ir/credit/sri/latest-opinion.pdf>

- The net proceeds, or an amount equal to the net proceeds, from the DBJ Sustainability Bond will be allocated to the “Eligible Financings” defined in the Framework (4.1 Use of Proceeds).

【The Project Categories to which the net proceeds, or amount equal to the net proceeds, from DBJ Sustainability Bond can be allocated】

Eligible Categories	Project Categories
Climate Resiliency / Climate Change Mitigation (Green Eligible Categories)	<ul style="list-style-type: none"> ➤ Green buildings ➤ Renewable energy ➤ Clean Transportation ➤ Energy Efficiency -DBJ Environmentally Rated Loan Program (“DBJ ERLP”)
Disaster Resiliency (Social Eligible Categories)	<ul style="list-style-type: none"> ➤ Employment generation, and programs designed to prevent and/or alleviate unemployment stemming from socioeconomic crises ➤ Affordable basic infrastructure - Power cable and grid upgrade (Energy efficiency - Efficient power grid) ➤ Socioeconomic advancement and empowerment - DBJ Business Continuity Management Rated Loan Program (“DBJ BCMRLP”)

Healthcare & Social Well-being (Social Eligible Categories)	<ul style="list-style-type: none"> ➤ Affordable housing ➤ Access to essential services - healthcare ➤ Socioeconomic advancement and empowerment - DBJ Employee's Health Management Rated Loan Program (“DBJ HMRLP”)
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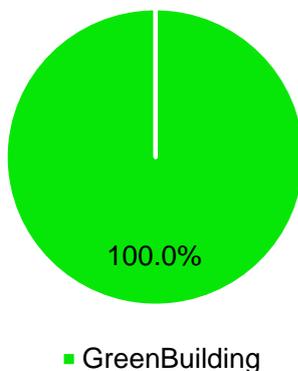
■DBJ 11th Sustainability Bond Reporting (Overview)

- The net proceeds, or an amount equal to the net proceeds, from DBJ 11th Sustainability Bond have been allocated in full to the Project Categories below (as of 2023.6.19). Please refer to the pie chart below for details of allocation by project categories.
- The net proceeds, or an amount equal to the net proceeds, from DBJ 11th Sustainability Bond have been allocated to the loans and the investments already provided by 2022.8.15, and the share of refinancing is 100%.
- Unallocated proceeds will be held in cash and/or a money-market portfolio. There is no unallocated proceeds as the allocation have been completed as described above, and the amount of unallocated proceeds are nil.
 - ※Please refer to the Framework (4.3 Management of Proceeds) for more details.

The Project Categories to which the net proceeds, or amount equal to the net proceeds, from DBJ 11th Sustainability Bond have been allocated

Eligible Categories	Project Categories
Climate Resiliency / Climate Change Mitigation (Green Eligible Categories)	➤ Green buildings

Allocation of the net proceeds or an equal amount to the net proceeds, by Project Categories



■DBJ 11th Sustainability Bond Reporting (Details)

- The details of Project Categories allocated to DBJ 11th Sustainability Bond are as follows.

① Green Buildings

①-(1) Funds to finance or refinance companies, buildings, real estate properties or REITs that have a 'Green Star' rating under the Global Real Estate Sustainability Benchmark ("GRESB") evaluation framework

- For more details about GRESB, please refer to the following link.

<https://gresb.com/>

Number of assets	3
Certification Vintage	FY2022

①-(2) Funds to finance or refinance Buildings with CASBEE or BELS score in the top 3 levels

- For more details about CASBEE, please refer to each of the following links.

CASBEE

<https://www.ibec.or.jp/CASBEE/english/>

BELS

<https://www.hyoukakyokai.or.jp/bels/info.html>

Number of assets	1 (Logistics)
Certification Vintage	FY2019 (CASBEE A rank)

(As of 2023.6.19)